

# EXECUTIVE RETREAT

RITZ-CARLTON | DOWNTOWN DENVER, COLORADO SEPTEMBER 18 - 20, 2025

You've earned your seat at the table. Now it's time to gather with those who understand what that means. The <u>Legacy Executive Retreat</u> is a first-of-its-kind experience designed for executives, founders and legacy-minded leaders who are craving something more: deep connection, mutual support, and shared purpose.

# **Why Attend**

This isn't another conference with endless slides and surface-level small talk. It's a high-touch, high-trust experience where relationships are built, legacies are shaped, and community is everything.

With Legacy Executive Club and the Retreat you'll gain:

- A curated circle of high-caliber peers your "Personal Board" for life
- New perspectives on leadership, business growth, and personal growth
- Ideas and the connections you need to define your next chapter with intention
- The unmatched energy of being surrounded with top leaders who lift others as they rise

# **Who Should Attend**

The Retreat is designed for leaders who are ready for deeper conversations, richer connections, and a legacy beyond the bottom line. You belong here if you are:

- A VP, C-level executive, or senior leader guiding high-performing teams and looking to grow alongside peers
- A consultant, founder, or entrepreneur building a business with purpose and seeking a supportive circle of fellow trailblazers
- A speaker, board member, or retired executive exploring your next chapter and ready to give back to the next generation
- A mission-driven leader who's tired of surface-level networking and wants community over competition and opportunities to give back at scale
- Curious about the <u>Legacy Executive Club</u> and ready to jump in and join us as a member along with the in-person Retreat

This is more than an event — it's your invitation to belong and contribute to the right room at the right time.

## The Retreat Itinerary

This isn't your average leadership event — it's a curated journey built for connection, clarity, and community. Kicking off the evening of Thursday, September 18th and wrapping mid-morning on Saturday, September 20th, the Legacy Executive Retreat invites you to step out of your day-to-day and into a space designed to nourish every part of you — the leader, the builder, the human. You'll move between inspired conversations, small-group breakthroughs, meaningful downtime, and celebratory moments that remind you why you lead.

#### Thursday, September 18th

Beginning at 5:00 PM MST

### **Welcome Reception & Networking**

Kick off the Retreat by connecting with your fellow members in an relaxed atmosphere with a curated selection of gourmet hors d'oeuvres and a premium bar experience. Reconnect with peers, forge new relationships, and set the tone for an extraordinary few days ahead.

#### **Personal Board Dinners**

Continue the evening with your Personal Board or fellow Legacy members over dinner at one of downtown Denver's premier restaurants. If you're new to Legacy or not yet part of a Personal Board, don't worry — we'll thoughtfully pair you with a curated group of peers to ensure you're supported and included throughout the Retreat experience.

Please note: Dinner is not included in the Retreat registration and will be individually paid at the restaurant selected by your group.

## Friday, September 19th

8:00 AM MST - 9:30 PM MST

## **Community Breakfast & Kickoff**

Jump right into value by joining a "breakfast-hack" table of your choice and meet new leaders sharing their favorite things.

Expect discussions and tips around things like new tech, favorite apps, travel locations, books, home products, workouts... you pick!

Walk away with amazing recommendations from peers at your level. We'll officially kick off the Retreat at 8:00 AM with opening remarks, a few surprises, and the energy that only a room full of powerhouse leaders can create.

## **Legacy Lessons Talks with Discussion Circles**

Learn from Legacy members sharing their experience in:

- Leadership: Ideas To Evolve Yourself and Your Team
- Business Growth: Numbers, Metrics & Money for Scale
- Life & Legacy: The Personal Side of Leadership

Each talk is followed by: Discussion Circles - Where Real Talk Happens

After each Legacy Lessons Talk, we'll shift from stage to circle — small, curated groups designed for candid conversation, shared learning, and peer support. These are not passive panels or forced breakouts. They're powerful conversation circles inspired and pre-assigned by the themes you choose.

#### **Afternoon Activities & Lunch with Peers**

- Unwind & Indulge Spa Experience step into an afternoon of pampering at the Ritz Spa. Unwind with fellow members over light bites and bubbles between treatments. The perfect blend of restoration and connection.
- Rock & Stroll Red Rocks Amphitheater hop on the luxury shuttle to head to Red Rocks to enjoy a picnic lunch inside the amphitheater before hitting the trail for a 1.7 mile hike through soaring sandstone formations.
- A Taste of Mile High City Life begin the afternoon with an upscale group lunch just steps away from the Ritz. Afterwards, choose your own adventure in the city's most stylish districts. The afternoon is designed for great food, connection, and just the right touch of indulgence.

#### **Awards Dinner & Celebration**

Over an elegant evening of drinks, great food and better company we will honor 2025's amazing emerging women in leadership, present the first annual Living Legacy Award, get inspired as a community, and enjoy a few surprises. Guests are invited to attend alongside members for an additional fee.

## Saturday, September 20th

8:00 AM - 10:30 AM MST

### **Community Breakfast with Discussion Circles**

As a community we will gather for one last time filled with meaningful connection, reflection, and shared insight.

Over breakfast, we'll facilitate focused last-chance discussion tables to help you process what you've learned, clarify what's next, and leave with actionable takeaways — and lasting relationships.

## **Legacy Lessons Framework Workshop**

On Friday morning you'll have heard two powerful Legacy Lessons — real, vulnerable stories that captured not just what our leaders have done, but who they are and what they stand for. **Now, it's your turn.** 

In this guided workshop, you'll begin storyboarding your own **Legacy Lesson** — a personal leadership message shaped by experience, insight, and intention.

We'll walk you through the Legacy framework to help you:

- Identify a defining moment or lesson that shaped your leadership
- Clarify the message you want to leave behind for your team, your industry, your family, or yourself
- Map out your story arc with clarity and confidence
- Receive peer guidance and optional board feedback

#### **Peer & Board Feedback Sessions**

Take advantage of the room. If you've got an idea you want feedback on, use this time to ask fellow leaders for input. Real time advice for maximum impact.

#### **Retreat Closing & Member Feedback**

Before we officially wrap the 2025 Retreat, we'll come together for one final group conversation and community vote — a collaborative discussion on our 2026 Retreat location, agenda vision, and how we can continue to evolve and expand our Legacy together.

We'll conclude no later than 10:30 AM, allowing plenty of time for afternoon departures or additional exploration of the local area.



"What draws me to the Legacy Retreat isn't just the content—it's the people. I've spent years looking for a community of smart, driven leaders who show up with heart, not ego. People who listen, challenge, and truly connect with each other. That's the kind of space I want to be in."

— Michelle Cirocco, Legacy Founding Board Member



# **What's Included?**

#### Registration fees cover:

- 2-nights luxury stay at The Ritz-Carlton, Downtown Denver
  - o Thursday, September 19th & Friday, September 20th
- Food & Beverage including: Welcome Reception, Breakfast Friday & Saturday Morning, Friday lunch within your chosen activity, Friday Awards Dinner, and various snacks in between. Please note, Thursday night dinner is not included.
- Friday Afternoon Activity of choice
- All content and workshops

# **Legacy Membership**

Annual Membership to Legacy Executive Club is required to attend the Retreat and can be bundled with your registration. After signing up, you'll complete a Legacy membership application to share more about your background, passions, and goals — this helps us connect you with the right peers and opportunities inside the club. Founding Members receive special pricing of \$2,850 for a 12-month membership.

# **Invest in Your Legacy**

# Member Registration Fee

\$2,270

# **Registration Fee + Membership**

\$5,120



"There's something special about being part of the first Legacy Retreat. I'm looking forward to meaningful, off-the-record conversations with people who want to make a difference. This isn't just a networking event

- —it's the start of something bigger."
- Charlie Alschuler, Founding Board Member

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# Ready to join us?



**Complete your registration** by visiting **legacy.vip**.

Download more information about Legacy Membership <a href="here">here</a>.

### **Have more questions?**

Email <u>legacy@legacy.vip</u> to schedule a 1:1 call.



# **Join the Conversation**

LinkedIn - Legacy Executive Club | LegacyVIP

Request an invite to the next Legacy Social Hour